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November 6, 2026

A&D HOLON Holdings Company, Limited
Yasunobu Morishima, President & CEO
(Securities code: 7745 TSE Prime Market)
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Notice Regarding Differences Between Forecast and Actual Results for the First Half of the Fiscal Year Ending March 31, 2027, and Revision of Full-Year Financial Results Forecast

A&D HOLON Holdings Company, Limited (the "Company") hereby announces differences between the consolidated financial forecast announced on May 13, 2026 and actual results announced on November 6, 2026 for the first half of the fiscal year ending March 31, 2027. Moreover, based on a review of recent trends in its operating performance and other factors, the Company has revised its consolidated financial forecast for the fiscal year ending March 31, 2027, as described below.

1. Difference between consolidated financial results forecast for the first half of the fiscal year ending March 2027 and actual results. (April 1, 2026 - September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Net profit attributable to parent company shareholders	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous financial forecast (A)	28,000	800	750	400	14.61
Results (B)	30,172	2,178	2,273	1,666	60.84
Amount of change (B-A)	2,172	1,378	1,523	1,266	
Change (%)	7.8	172.2	203.2	316.5	
Results for the six months ended September 30, 2025	30,381	3,156	3,330	1,704	62.25

2. Consolidated financial results forecast revision for the year ending March 31, 2027 (April 1, 2026- March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Net profit attributable to parent company shareholders	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous financial forecast (A)	68,000	7,000	6,900	4,500	164.31
Revised forecast (B)	70,000	8,000	8,200	5,500	200.82
Amount of change (B-A)	2,000	1,000	1,300	1,000	
Change (%)	2.9	14.3	18.8	22.2	
Results for the year ended March 31, 2026	69,326	9,209	9,470	5,923	216.33

3. Reasons for Differences and Revision

For the first six months of the fiscal year ending March 31, 2027, sales and profits exceeded the initial forecast due to strong performance in the Medical and Healthcare Equipment Business and the Measuring and Weighing Equipment Business, as well as refunds of US tariffs and the impact of foreign exchange rates.

Accordingly, in light of current performance and the latest outlook, including future demand projections, the Company has revised its forecast for the fiscal year ending March 31, 2027.

Note that these outlooks assume an exchange rate of USD 1 = JPY 150 and RUB 1 = JPY 1.9.

(For Reference Only)

Revision of Full-Year Consolidated Forecast by Segment

	Previous financial forecast (A)	Revised forecast (B)	Amount of change (B-A)	Change (%)	Results for the year ended March 31, 2026
	Millions of yen	Millions of yen	Millions of yen		Millions of yen
Net sales	68,000	70,000	2,000	2.9	69,326
Semiconductor-related Business	8,500	8,500	0	0.0	11,114
Measuring and Weighing Equipment Business	32,300	33,000	700	2.2	31,545
Medical and Healthcare Equipment Business	27,200	28,500	1,300	4.8	26,667
Operating profit*	7,000	8,000	1,000	14.3	9,209
Semiconductor-related Business	1,900	1,900	0	0.0	3,628
Measuring and Weighing Equipment Business	3,200	3,400	200	6.3	3,387
Medical and Healthcare Equipment Business	4,300	5,100	800	18.6	4,009

*Segment operating profit figures do not include corporate expenses or intersegment transaction adjustments

Note: Forward-looking statements in this document, including financial results forecasts, are based on information available and certain assumptions deemed reasonable by the Company at present, and the Company does not guarantee their achievement. Actual business results, etc., may differ significantly due to various factors.