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November 6, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Interim Results) (Japanese GAAP)

Company name: A&D HOLON Holdings Company, Limited
Listing: Tokyo Stock Exchange
Securities code: 7745
URL: https://andholon.com/en/
Representative: Yasunobu Morishima, President & CEO
Inquiries: Koji Takahashi, Director and Managing Executive Officer
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Scheduled date to file interim securities report: November 13, 2026
Scheduled date to commencing dividend payments: December 4, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to parent company shareholders	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	30,172	(0.7)	2,178	(31.0)	2,273	(31.7)	1,666	(2.2)
September 30, 2025	30,381	0.0	3,156	(3.6)	3,330	4.6	1,704	(3.7)

Note: Comprehensive income For the six months ended September 30, 2026: ¥1,465 million [(25.3)%]
For the six months ended September 30, 2025: ¥1,962 million [133.4%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	60.84	60.78
September 30, 2025	62.25	62.19

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	76,412	50,190	65.6
March 31, 2026	75,277	49,577	65.7

Reference: Equity
As of September 30, 2026: ¥50,099 million
As of March 31, 2026: ¥49,480 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	25.00	-	30.00	55.00
Fiscal year ending March 31, 2027	-	30.00			
Fiscal year ending March 31, 2027 (Forecast)			-	30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to parent company shareholders		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	70,000	1.0	8,000	(13.1)	8,200	(13.4)	5,500	(7.1)	200.82

Note: Revisions to the forecast of financial results most recently announced: Yes

For details of the revisions, please see the "Notice Regarding Differences Between Forecast and Actual Results for the First Half of the Fiscal Year Ending March 31, 2027, and Revision of Full-Year Financial Results Forecast" released on November 6, 2026.

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (ADC CORPORATION)

Excluded: 0 companies (-)

During the six months ended September 30, 2026, we acquired all shares of ADC CORPORATION, making it a subsidiary, and included it in the scope of consolidation.

(2) Adoption of accounting treatment specific to the preparation of interim consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	27,845,208 shares
As of March 31, 2026	27,845,208 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	456,347 shares
As of March 31, 2026	457,887 shares

(iii) Average number of shares outstanding during the period

Six months ended September 30, 2026	27,387,295 shares
Six months ended September 30, 2025	27,373,801 shares

Note: The number of treasury shares at the end of the period and treasury shares which have been eliminated when calculating the average number of shares outstanding during the period include the Company's shares held by Custody Bank of Japan, Ltd. (Trust E Account) as trust properties of the stock benefit trust system.

* This financial results summary (interim results) for the first six months are outside the scope of review by certified public accountants or audit corporations.
* Proper use of earnings forecasts, and other special matters

Forward-looking statements in this document, including financial results forecasts, are based on information available and certain assumptions deemed reasonable by the Company at present, and the Company does not guarantee their achievement. Actual business results, etc., may differ significantly due to various factors.

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1. Qualitative Information on Interim Financial Results for the Period

(1) Business Results

During the six months ended September 30, 2026, although major economies remained generally stable, there is still a strong sense of uncertainty concerning the future of the global economy due to factors such as the escalating tensions in the Middle East and the prolonged Ukraine conflict, in addition to the uncertainty surrounding US trade policy and the slowdown in China's economic growth.

Given these circumstances, and in light of changes in the business environment, we revised our current Medium-term Business Plan for fiscal years 2025 to 2027 at the beginning of the current fiscal year, and have continued to advance our business activities for the plan's second year.

In our Semiconductor-related Business, although the medium-term trend of expanding demand remains unchanged, the current phase of demand adjustment within our business domain has continued into this fiscal year. We recorded a significant decline in sales and an operating loss. The Measuring and Weighing Equipment Business posted increased sales and profit, as strong performance in Japan and Asia provided support amid sluggish demand in the Americas. The Medical and Healthcare Equipment Business saw increased sales and profit, driven by refunds of US tariffs and favorable exchange rates, in addition to strong overseas demand. Furthermore, following the inclusion of ADC CORPORATION as a consolidated subsidiary during this interim consolidated accounting period, a gain on bargain purchase amounting to 242 million yen has been recorded as an extraordinary income.

As a result, net sales for the six months ended September 30, 2026, were 30,172 million yen (down 0.7% year on year), operating profit was 2,178 million yen (down 31.0% year on year), ordinary profit was 2,273 million yen (down 31.7% year on year), and net profit attributable to parent company shareholders was 1,666 million yen (down 2.2% year on year).

Business results by segment are as follows.

1) Semiconductor-related Business

Our business domain continues to undergo a demand adjustment phase, and because there were few projects that resulted in sales recognition, sales declined, and we incurred an operating loss because we were unable to absorb fixed costs. As a result, net sales in the Semiconductor-related Business were 1,279 million yen (down 74.8% year on year) and operating loss was 675 million yen (operating profit of 1,570 million yen for the same period of the previous year). Meanwhile, orders have remained strong, and signs of a recovery in demand are becoming more pronounced.

2) Measuring and Weighing Equipment Business

In Japan, sales increased due to the contribution of multiple projects for automotive testing equipment in the MCS equipment (formerly DSP equipment)* product line, as well as the addition of ADC CORPORATION, which became a consolidated subsidiary in the second quarter. In addition, operating profit increased as we increased sales and kept expenses under control.

In the Americas, although demand for MCS equipment remained sluggish, sales remained at the same level as the previous year after converting to yen because of the impact of currency exchange. On the earnings front, although we received refunds of US tariffs on weighing equipment, increased selling, general, and administrative expenses led to a widening operating loss.

In Asia and Oceania, weighing equipment sales continued to be robust, primarily in India and Taiwan, resulting in increased sales and operating profit.

As a result, net sales in the Measuring and Weighing Equipment Business were 14,925 million yen (up 10.5% year on year) and operating profit was 1,027 million yen (up 51.3% year on year).

* The product line formerly known as "DSP equipment" has been renamed "MCS equipment" (MCS: Measurement Control Simulation).

3) Medical and Healthcare Equipment Business

In Japan, sales increased, driven by a recovery in demand for blood pressure monitors for home use from major customers, as well as strong demand for products such as blood pressure monitors and scales for medical use. In addition, operating profit also increased as production of products for overseas markets increased.

In the Americas, sales increased due to continued strong demand for products for major customers in both the medical equipment and healthcare equipment sectors, as well as contributions from products supporting medical digital transformation (DX). In addition, operating profit increased due to factors such as refunds of US tariffs, although costs associated with intensified sales activities continued to increase.

In Europe, local demand remained firm, and sales increased due to factors such as contributions from products for major customers and medical equipment projects driven by special demand, as well as the impact of exchange rates. In addition, operating profit increased due to factors such as the adjustment of sales prices in local markets and the impact of exchange rates, although costs associated with intensified sales activities continued to increase.

As a result, net sales in the Medical and Healthcare Equipment Business were 13,967 million yen (up 18.4% year on year) and operating profit was 2,909 million yen (up 70.5% year on year).

(2) Financial Position

(Assets, liabilities and net assets)

Total assets as of September 30, 2026 were 76,412 million yen, an increase of 1,134 million yen compared to the end of the previous fiscal year. This was mainly due to an increase in current assets of 321 million yen, resulting from factors such as increases in cash and deposits and work in process, as well as an increase in non-current assets of 813 million yen due to an increase in land and other factors.

Total liabilities as of September 30, 2026 were 26,221 million yen, an increase of 521 million yen compared to the end of the previous fiscal year. This was mainly due to an increase in current liabilities of 174 million yen owing to such factors as an increase in short-term borrowings, as well as an increase in non-current liabilities of 347 million yen due to an increase in retirement benefit liability and other factors.

Net assets as of September 30, 2026 were 50,190 million yen, an increase of 613 million yen compared to the end of the previous fiscal year. This was mainly due to factors such as an increase in retained earnings which led to an increase in shareholders' equity of 835 million yen, despite a decrease of 217 million yen in accumulated other comprehensive income.

(3) Consolidated Financial Results Forecast and Other Forward-looking Information

In light of recent business performance and other factors, the consolidated financial forecasts for the fiscal year ending March 31, 2027 have been revised from the forecasts announced on May 13, 2026. For details of the revisions, please see the "Notice Regarding Differences Between Forecast and Actual Results for the First Half of the Fiscal Year Ending March 31, 2027, and Revision of Full-Year Financial Results Forecast" released on November 6, 2026.

2. Interim Consolidated Financial Statements and Primary Notes

(1) Interim Consolidated Balance Sheets

(Unit: Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	13,758	15,233
Notes and accounts receivable - trade, and contract assets	19,086	13,894
Merchandise and finished goods	11,153	11,749
Work in process	3,867	6,274
Raw materials and supplies	5,755	6,084
Other	1,820	2,509
Allowance for doubtful accounts	(148)	(131)
Total current assets	55,292	55,613
Non-current assets		
Property, plant and equipment		
Land	5,886	6,303
Other, net	8,719	8,986
Total property, plant and equipment	14,606	15,290
Intangible assets		
Goodwill	146	128
Other	1,396	1,467
Total intangible assets	1,543	1,596
Investments and other assets	3,835	3,911
Total non-current assets	19,984	20,798
Total assets	75,277	76,412
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,500	3,853
Short-term borrowings	10,447	11,887
Long-term borrowings to be repaid within one year	1,194	236
Income taxes payable	1,206	536
Provision for bonuses	1,448	1,529
Provision for product warranties	283	270
Provision for loss related to the Measurement Act	419	146
Other	4,648	4,864
Total current liabilities	23,149	23,324
Non-current liabilities		
Long-term borrowings	174	218
Provision for product warranties	29	38
Retirement benefit liability	1,101	1,222
Provision for share awards for directors (and other officers)	259	275
Other	984	1,143
Total non-current liabilities	2,550	2,897
Total liabilities	25,700	26,221

(Unit: Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	6,388	6,388
Capital surplus	8,345	8,345
Retained earnings	33,507	34,341
Treasury shares	(432)	(430)
Total shareholders' equity	47,809	48,645
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	62	85
Foreign currency translation adjustment	1,059	851
Remeasurements of defined benefit plans	549	515
Total accumulated other comprehensive income	1,671	1,453
Non-controlling interests	96	91
Total net assets	49,577	50,190
Total liabilities and net assets	75,277	76,412

(2) Interim Consolidated Statements of Income and Comprehensive Income

Interim Consolidated Statements of Income

(Unit: Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	30,381	30,172
Cost of sales	16,671	16,243
Gross profit	13,710	13,928
Selling, general and administrative expenses	10,553	11,749
Operating profit	3,156	2,178
Non-operating income		
Interest income	280	355
Foreign exchange gains	13	—
Rental income from land and buildings	31	28
Other	22	96
Total non-operating income	347	480
Non-operating expenses		
Interest expenses	146	162
Foreign exchange losses	—	206
Other	28	16
Total non-operating expenses	174	385
Ordinary profit	3,330	2,273
Extraordinary income		
Gain on sale of non-current assets	4	8
Gain on bargain purchase	—	242
Total extraordinary income	4	251
Extraordinary losses		
Provision expense for losses related to the Measurement Act	552	—
Loss due to embezzlement	—	28
Loss on sale of non-current assets	1	0
Loss on retirement of non-current assets	6	16
Loss on valuation of investment securities	0	—
Total extraordinary losses	560	45
Net profit before taxes	2,774	2,479
Income taxes - current	1,079	591
Income taxes - deferred	(22)	204
Total income taxes	1,056	795
Net profit	1,717	1,684
Net profit attributable to non-controlling interests	13	18
Net profit attributable to parent company shareholders	1,704	1,666

Interim Consolidated Statements of Comprehensive Income

(Unit: Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net profit	1,717	1,684
Other comprehensive income		
Valuation difference on available-for-sale securities	14	23
Foreign currency translation adjustment	241	(208)
Remeasurements of defined benefit plans, net of tax	(11)	(33)
Total other comprehensive income	245	(218)
Comprehensive income	1,962	1,465
(Breakdown)		
Comprehensive income attributable to owners of the parent	1,941	1,448
Comprehensive income attributable to non-controlling interests	21	16

(3) Notes to Interim Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable.

(Notes in the case of significant changes in shareholders' equity)

Not applicable.

(Notes on accounting treatment specific to the preparation of interim consolidated financial statements)

	For the six months ended September 30, 2026
Calculation of tax expenses	Tax expenses for certain consolidated subsidiaries are calculated by reasonably estimating the effective tax rate after tax effect accounting to be applied to profit before taxes for the fiscal year, which includes the interim period, and multiplying profit before taxes for the interim period by the estimated effective tax rate.

(Notes on segment information, etc.)

[Segment information]

I. For the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

1. Information on net sales and profit (loss) by reportable segment

(Unit: Millions of yen)

	Semiconductor-related Business				
	Japan	Americas	Europe	Asia and Oceania	Total
Net sales					
Net sales to outside customers	5,075	-	-	-	5,075
Inter-segment net sales or transfers	4	-	-	-	4
Total	5,080	-	-	-	5,080
Segment profit (loss)	1,570	-	-	-	1,570

	Measuring and Weighing Equipment Business				
	Japan	Americas	Europe	Asia and Oceania	Total
Net sales					
Net sales to outside customers	7,942	2,355	285	2,922	13,505
Inter-segment net sales or transfers	1,957	52	-	1,677	3,687
Total	9,900	2,408	285	4,599	17,193
Segment profit (loss)	366	(1)	(14)	328	679

	Medical and Healthcare Equipment Business					Adjustment (Note 1)	Consolidated amount (Note 2)
	Japan	Americas	Europe	Asia and Oceania	Total		
Net sales							
Net sales to outside customers	1,980	5,122	4,419	277	11,800	-	30,381
Inter-segment net sales or transfers	6,096	4	0	3,706	9,806	(13,498)	-
Total	8,076	5,126	4,419	3,984	21,606	(13,498)	30,381
Segment profit (loss)	1,456	139	24	85	1,706	(799)	3,156

Note 1: The adjustment of ¥(799) million in segment profit (loss) includes corporate expenses of ¥(945) million not allocated to reportable segments and ¥140 million in elimination of unrealized profit in inventories in transactions between reportable segments. Corporate expenses primarily consist of general and administrative expenses attributable to administrative departments.

2. Segment profit (loss) is reconciled to operating profit in the Interim Consolidated Statements of Income.

2. Information on impairment loss or goodwill, etc., for non-current assets by reportable segment

Not applicable.

II. For the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

1. Information on net sales and profit (loss) by reportable segment

(Unit: Millions of yen)

	Semiconductor-related Business				
	Japan	Americas	Europe	Asia and Oceania	Total
Net sales					
Net sales to outside customers	1,200	40	-	38	1,279
Inter-segment net sales or transfers	43	-	-	-	43
Total	1,244	40	-	38	1,323
Segment profit (loss)	(696)	13	-	7	(675)

	Measuring and Weighing Equipment Business				
	Japan	Americas	Europe	Asia and Oceania	Total
Net sales					
Net sales to outside customers	8,893	2,418	368	3,244	14,925
Inter-segment net sales or transfers	1,647	55	-	1,776	3,480
Total	10,541	2,474	368	5,021	18,405
Segment profit (loss)	592	(42)	60	416	1,027

	Medical and Healthcare Equipment Business					Adjustment (Note 1)	Consolidated amount (Note 2)
	Japan	Americas	Europe	Asia and Oceania	Total		
Net sales							
Net sales to outside customers	2,196	6,304	5,114	352	13,967	-	30,172
Inter-segment net sales or transfers	7,449	1	0	4,815	12,267	(15,791)	-
Total	9,645	6,306	5,114	5,168	26,235	(15,791)	30,172
Segment profit (loss)	1,843	513	430	121	2,909	(1,083)	2,178

Note 1: The adjustment of ¥(1,083) million in segment profit (loss) includes corporate expenses of ¥(1,042) million not allocated to reportable segments and ¥(28) million in elimination of unrealized profit in inventories in transactions between reportable segments. Corporate expenses primarily consist of general and administrative expenses attributable to administrative departments.

2. Segment profit (loss) is reconciled to operating profit in the Interim Consolidated Statements of Income.

2. Information on impairment loss or goodwill, etc., for non-current assets by reportable segment

This information is omitted because of immateriality.