

A&D HOLON Holdings Company, Limited FY2024 (Fiscal Year Ended March 2025) Consolidated Financial Results Appendix

- Both net sales and operating profit increased YoY, with net sales exceeding the initial forecast
- The semiconductor-related business, positioned as a growth driver, grew significantly and drove overall performance
- The dividend forecast for the FY2025 (Fiscal year ending March 2026) is an annual dividend of 50 JPY, 10 JPY higher than the previous year

Overview of Business Results FY2024

Net Sales : 67,083 million JPY (+ 8.3% YoY)

Forecast Achievement Rate : 101.6%

Operating Profit : 8,813 million JPY (+ 10.8% YoY)

Forecast Achievement Rate : 95.8%

Net Profit : 6,494 million JPY (+ 22.5% YoY)

Forecast Achievement Rate : 104.7%

(Unit: million JPY)	FY2023		FY2024			Initial Forecast (For your reference)	
	Amount	Rate	Amount	Rate	YoY	Amount	Achievement Rate
Net sales	61,955	—	67,083	—	+8.3%	66,000	101.6%
Cost of Sales	34,335	55.4%	36,880	55.0%	+7.4%	—	—
Gross Profit	27,619	44.6%	30,203	45.0%	+9.4%	—	—
SG&A Expenses	19,664	31.7%	21,390	31.9%	+8.8%	—	—
Operating Profit	7,955	12.8%	8,813	13.1%	+10.8%	9,200	95.8%
Ordinary Profit	8,240	13.3%	8,954	13.3%	+8.7%	8,980	99.7%
Net profit attributable to parent company shareholders	5,299	8.6%	6,468	9.6%	+22.1%	6,200	104.3%
Basic Earnings Per Share (JPY)	192.91	—	235.63	—	+42.72	225.59	+10.04

Overview of FY2024 Results by Business

- The Semiconductor-related Business achieved significant sales growth, with a 19.0% increase YoY and 117.1% of the forecast due to the ability to meet all customer delivery deadlines, including orders received during the period, amid continued strong demand. Profit also increased by 8.9% year-on-year.
- The Medical and Healthcare Equipment Business recorded a 2.4% YoY increase in sales, achieving 100.9% of the sales forecast. Profit decreased due to the growing impact of factors including increased personnel expenses overseas.
- Although sales fell short of the forecast, the Measurement and Weighing Equipment Business saw strong growth, with a 9.3% YoY increase in revenue and a 53.4% YoY increase in operating profit. This was driven by a recovery in domestic demand for weighing equipment and strong demand for DSP equipment in both Japan and the Americas.

	FY2023	FY2024	YoY	Initial Forecast	Achievement Rate
Net sales	61,955	67,083	+8.3%	66,000	101.6%
Semiconductor-related	10,329	12,295	+19.0%	10,500	117.1%
Medical and Healthcare Equipment	23,563	24,122	+2.4%	23,900	100.9%
Measuring and Weighing Equipment	28,062	30,665	+9.3%	31,600	97.0%
Operating Profit	7,955	8,813	+10.8%	9,200	95.8%
Semiconductor-related	3,785	4,124	+8.9%	-	-
Medical and Healthcare Equipment	4,249	4,106	-3.4%	-	-
Measuring and Weighing Equipment	1,762	2,704	+53.4%	-	-

Note: Operating profit for each business segment does not include company-wide expenses or intersegment transaction adjustments (-1,842 million yen for FY2024 and -2,123 million yen for FY2025).

FY2025 Financial Forecast

- Sales are expected to reach ¥70.0 billion, with operating profit expected at ¥9.5 billion.
- For the Semiconductor-related Business, the company will focus on preparing for further growth by promoting new product development and strengthening sales capabilities.
- For the Medical and Healthcare Equipment Business and the Measurement and Weighing Equipment Business, performance is expected to improve through advancing new product development and expanding global sales and service operations.

(Unit : million JPY)	FY2024 Results	FY2025 Forecast	YoY
Net sales	67,083	70,000	+4.3%
Operating Profit	8,813	9,500	+7.8%
Ordinary Profit	8,954	9,400	+5.0%
Net profit attributable to parent company shareholders	6,468	6,500	+0.5%
Basic Earnings Per Share (JPY)	235.63	237.45	+1.82

Note that these outlooks assume an exchange rate of USD 1 = JPY 140.00 and RUB 1 = JPY 1.60.

Dividend

Based on the financial results for FY2024, the annual dividend forecast for FY2025 is set at 50 JPY per share, an increase of 10 JPY from the previous fiscal year.

	Interim	Year-end	Annual	Payout ratio
FY2024 (For your reference)	15 JPY	20 JPY	35 JPY	18.1%
FY2025	20 JPY	20 JPY	40 JPY	17.0%
FY2026 Forecast	25 JPY	25 JPY	50 JPY	21.1%

Notice of FY2024 Financial Results Briefing

A financial results briefing for institutional investors and analysts will be held on Friday, May 30, 2025, from 15:30 JST.

If you wish to attend, please contact us at the email address below.

(Note that the shareholders meeting will be conducted in Japanese only. No interpretation or translation will be provided.)